

# Term Investment Renewal



ABN: 85 051 868 556 AFSL: 244248

## Deposit Details

Date (dd/mm/yyyy):	<input type="text"/>	Deposit Number:	<input type="text"/>
Account Name:	<input type="text"/>	Maturity Date:	<input type="text"/>
Customer/Account No:	<input type="text"/>	Total Deposit:	<input type="text"/>
Transfer Details:	<input type="text"/>		

## Principal

Renew for  days/months, current rate  % p.a.\*

\*If instructions are given prior to maturity to roll over the term investment, the rate and days/months applied will be as at the maturity date.

## Interest Frequency (please check one)

- At maturity  Annually  
 Every 28 days  Other (negotiated terms only)

## Interest Payment (please check one)

- Re-invest (compound)  
 Credit internal account  
 Cheque to account holder  
 Credit external account

Account Number:

Account Name:

BSB:  Account Number:

Account Name:

- Cheque to third party

Name:

Address:

## Fee Exemption

Fee-Exempt Link (If deposit is over \$20,000)  
Please specify an account for fee-exemption:

## Signature of account holder(s)

## Office use only

Licence ID card Passport Other - ID provided

Signatures & ID verified

Operator Number

Created by operator  
Processed by operator  
Transaction Processing  
Rate message added  
Maintenance completed

Negotiated rate provided by